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Configuring Permissions for the Intelatrac Attached Document Directory

LEGACY TECH NOTE

973

SUMMARY

Attached Documents are added from a location on the Client computer, and then copied to the network path configured in the Administration Application. When synchronizing a Procedure in which an Attached Document has been included, the Sync Server will fetch the document from the configured network path and copy it to the specified path.

When using a share folder, the path for the Attached document directory is: `\\SERVERNAME\Sharedfoldername`. The `<\\SERVERNAME\sharedfoldername>` is the folder that you qualify as your Attached document directory. The default folder (created at installation) is called **Docs**, and it will need to be shared if you plan to use it for Attached Documents (Figure 1 below).

Unless you add the **Everyone** user to the shared folder properties, your handhelds will not be able to reach the shared folder, restricting their ability to transfer. The **Everyone** user requires both **Change & Read** permissions.

This *Tech Note* describes adding the required permissions manually to the shared folder.

Note: You must have Administrator-level permissions on the Intelatrac Server to complete this procedure.

SITUATION

Application Versions

- All Intelatrac versions

Procedure

This example uses `\\Support2k8R2x64\Docs` (Figure 1 below).

1. Locate the shared folder. The default installation locations are:
 - `C:\Program Files\Wonderware\Intelatrac Server` (32-bit system)
 - `C:\Program Files (x86)\Wonderware\Intelatrac Server` (64-bit system).

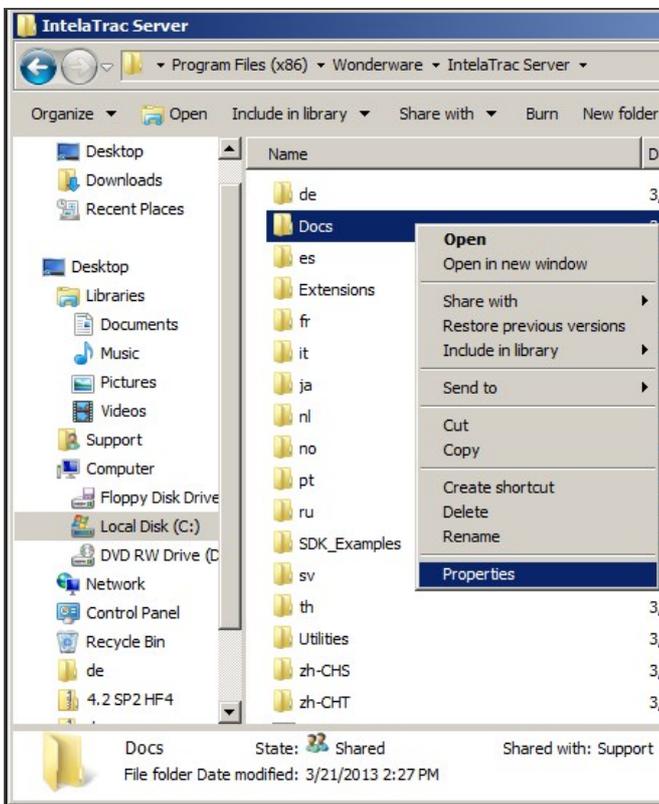


Figure 1: Shared Folder Name

2. Right-click the folder and click **Properties**.
3. Click the **Sharing** tab.



Figure 2: Folder Properties/Sharing Tab

4. Click **Advanced Sharing**.
5. Enable access to permissions by clicking **Share this folder**.

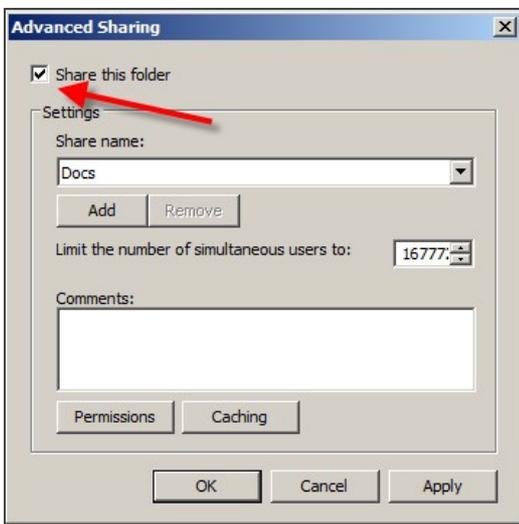


Figure 3: Share this Folder Option

6. Click **Permissions** to set Users and Permissions.

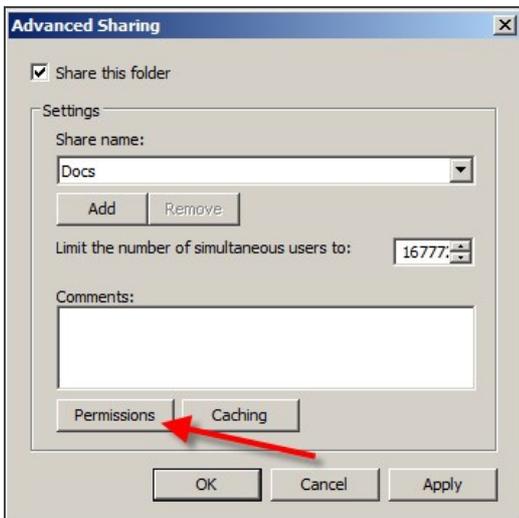


Figure 4: Permissions Button

If no users are associated with this folder you will see the following (Figure 5 below).

- Click **Add** to assign users.

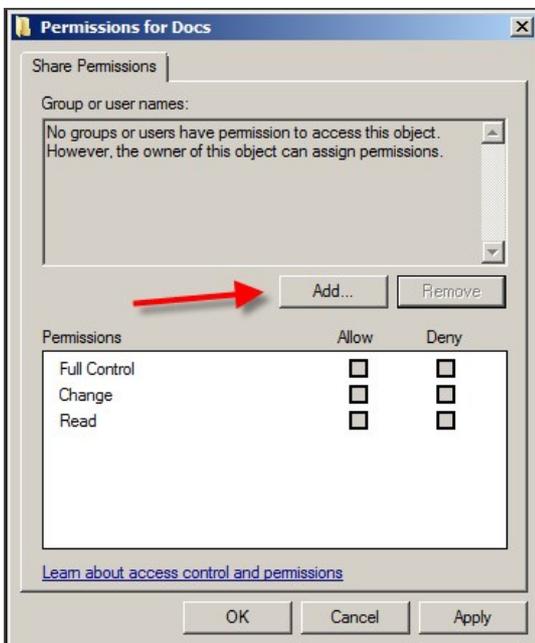


Figure 5: Add Users

6. Type **Everyone** if you don't see it in the list.
7. Click **Check Names**.



Figure 6: Add Everyone and Click Check Names

8. After it is validated you will see the **Everyone** item underlined. Click **OK**.



Figure 7: Everyone Permissions are Validated

9. **Everyone** appears in the **Group or user names** panel for this folder.

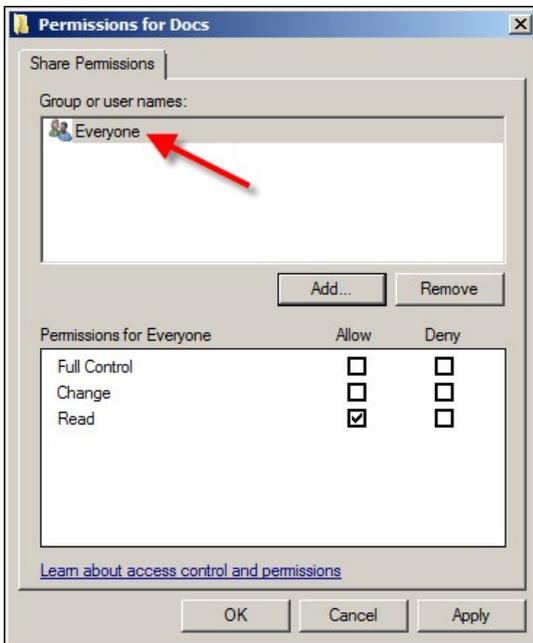


Figure 8: Everyone List Item for Permissions

10. In the **Allow** column, click the **Change** and the **Read** options for the **Everyone** user.

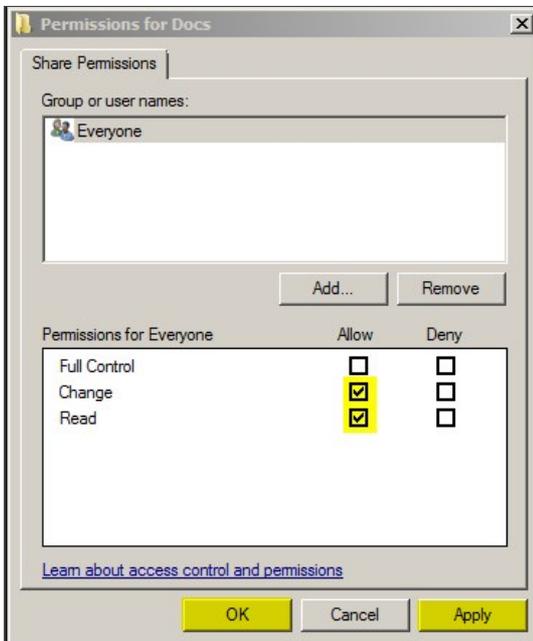


Figure 9: Change and Read Permissions for Everyone

11. Apply, then **OK** to save the changes.

12. Click **OK** to finish setting the Permissions for the Shared folder.